Global Investor Webinar on Indonesia’s Carbon Market

Wednesday, 05 August 2026 | 19.00-21.00 (UTC+7)

Terms of Reference

Background

Indonesia's carbon market is entering a new phase of implementation, supported by updated national policy and sectoral regulations intended to strengthen governance, environmental integrity, and investor confidence. A major step in this transition was the issuance of Presidential Regulation No. 110 of 2025, which reshaped Indonesia's carbon governance framework by recognizing voluntary carbon market activities, acknowledging established international standards, introducing the SRUK as a centralized registry, and clarifying the treatment of domestic and international carbon transactions.

In the forestry sector, this momentum has been reinforced by the issuance of Ministerial Regulation No. 6 of 2026 and a series of institutional launches. On 6 July 2026, the Indonesia Forestry Carbon Hub was launched and four forest carbon projects received ministerial approval to move forward, marking a new phase of market implementation and international engagement. The subsequent launch of the Carbon Unit Registration System (SRUK) on 9 July 2026 has helped create a more operational carbon trading system by establishing core elements of the market infrastructure and providing greater regulatory clarity and confidence for investors and market participants.

These milestone follows the Memorandum of Understanding signed on 10 October 2025 between Indonesia’s Ministry of Forestry and IETA under the Business Partnership for Market Implementation (**B-PMI**), which established a framework for collaboration on carbon market development, capacity building, and technical cooperation. Under the MoU, the partnership is intended to support carbon market design and implementation, strengthen private sector participation, and deepen engagement with international carbon market stakeholders.

Against this backdrop, the webinar is intended to provide global investors and market participants with an updated view of Indonesia's carbon market architecture, recent regulatory developments, and emerging opportunities.

Purpose

The webinar aims to provide global investors with an updated perspective on Indonesia's carbon market developments, regulatory landscape, and emerging investment opportunities. It is designed to convene policymakers, standard-setting organizations, project developers, and market actors for a focused discussion on how Indonesia's carbon market is evolving and what this means for potential investors and partners.

Objectives

- Present the latest developments in Indonesia's carbon market and relevant policy framework.
- Explain the institutional and regulatory structure shaping market participation, with particular attention to recent forestry sector developments.
- Highlight investment prospects and practical considerations for international market participants.
- Discuss the role of standards, registries, and market infrastructure in strengthening market credibility.
- Provide a forum for direct exchange between investors, policymakers, technical experts, and market institutions.

Agenda

Time	Min	Agenda
19.00-19.05	5'	Opening and Overview of B-PMI engagements in Indonesia by **Björn Fondén**, International Policy Manager – APAC Lead at IETA
19.05-19.10	5'	Keynote Speech by **Dr. Ir. Nani Hendiarti*, M. Sc**, Chair of *Komite Pengarah Ekonomi Karbon*; Deputy for Coordination of Food Affordability and Security, Coordinating Ministry for Food Affairs
19.10-19.25	15'	Presentation of Indonesia's Carbon Market Landscape: The new legal framework, forestry sector regulations and carbon registry system (SRUK) by **Edo Mahendra**, Principal Advisor to the Minister, Ministry of Forestry
		Discussion: Investor Prospects for Indonesia, moderated by Björn Fondén
19.25-19.50	25'	Investor views and reflections (max. 8 minutes per speaker), on the following topics: ● From an investor standpoint, what makes Indonesia a compelling market today compared to other emerging economies? ● What specific policy and regulatory conditions are most important for scaling up additional investments into carbon projects in Indonesia? ● Which types of forestry activities in Indonesia are most attractive in terms of integrity, scale, and effectiveness? ● What do buyers and investors expect in terms of social safeguards, benefit-sharing mechanisms, and recognition of community and Indigenous rights in Indonesia's forestry carbon initiatives? ● What would "success" look like, from your perspective, for Indonesia to position the country as a leading, high-integrity supplier in global carbon markets? Presenters: ● **Fulya Aydin,** Country Manager, NBS Indonesia; or **Boon-Piew Ng,** General Manager Portfolio and Growth, NBS APAC, Shell ● **Chen-Chen Tung**, Nature Finance Lead, Carbon Neutralization, Amazon* ● **Ines Melendez,** International Strategy Manager, Woodside Energy Ltd.
19.50-20.10	20'	**Strengthening Carbon Standards & Infrastructure in Indonesia, moderated by Kimp Hermawan:** ● How are international carbon standards recognized and approved for use in Indonesia following the new Presidential Regulation 110/2025? ● How will Indonesia's carbon registry & infrastructure allow for transparency and interoperability with international markets? ● What should investors consider when reflecting on the evolving carbon standards in the market? Presenters (8 minutes each): ● **Irfan Nurhadi**, Deputy Representative, Asia and the Pacific, Verra ● **Javier Santoyo**, Strategic Affairs and Expansion Lead of BioCarbon Standard
20.10-20.40	30'	Open discussion for **all participants**
20.40-20.45	5'	Conclusion and Closing by **Andrea Bonzanni**, International Policy Director at IETA

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About IETA

IETA is a non-profit organisation representing businesses committed to smart, well-designed and effective carbon markets to help achieve the goals of the Paris Agreement and reach net-zero emissions by 2050. IETA was the first international, multi-sectoral, purely business group devoted to pricing and trading greenhouse gas reductions. From the start, it had a strong focus on the Kyoto mechanisms and helped members using, hosting and investing in Clean Development Mechanism (CDM) and Joint Implementation (JI) projects by disseminating policy and market information and promoting development and reform. As markets developed, IETA expanded its work to cover the EU ETS, sub-national efforts in North America, China, Korea, New Zealand and emerging markets across Latin America. In more recent years, IETA has also developed work streams on digitisation, aviation, natural climate solutions, voluntary carbon markets, and carbon removals.