

COP30 Debrief webinar

Session 1

25 November 2025

IETA

COP30
BRASIL
AMAZÔNIA
BELÉM 2025

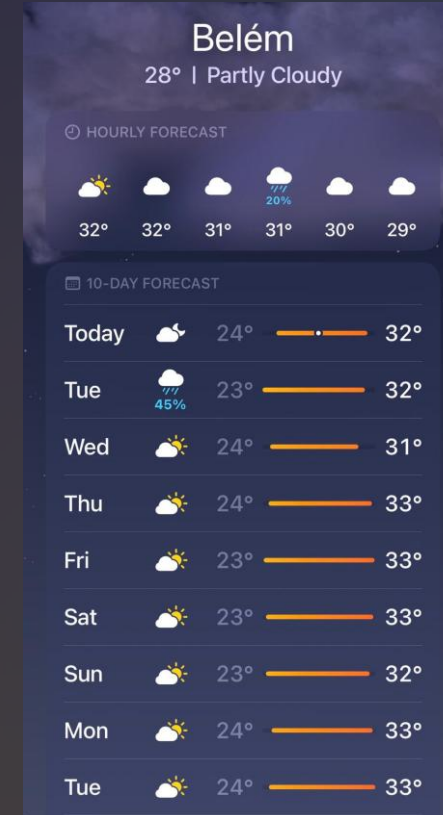
Agenda

1. **Welcome** - Alessandro Vitelli, Communications Advisor, IETA
2. **Summary of COP30 outcomes** - Andrea Bonzanni, International Policy Director, IETA
 - Global Mutirão
 - Other key decisions regarding adaptation, finance, unilateral trade-related measures
 - Debrief of 6.2 and 6.4 decisions & CDM outcomes.
 - Non-negotiated outcomes
3. **Panel discussion** moderated by Andrea Bonzanni, International Policy Director, IETA
 - **Simon Fellermeier** – Climate Policy Advisor & Lead Negotiator on Article 6, Switzerland
 - **Seoyoung Lim** – Programme Officer, Market & non-Market Unit, UNFCCC
 - **Malek Al-Chalabi** - Senior Carbon Pricing Policy, Shell
 - **Ben Rattenbury** – VP Policy, Sylvera
4. **Q&A**
5. **Closing remarks**



GENERAL DEBRIEF

- Over 50,000 delegates – second largest COP ever (after COP28 in Dubai)
- Record Indigenous presence – but limited access
- Logistical challenges, very costly accommodations
- Extreme heat (both inside and outside the venue)
- Protests: security breach in week 1; large peaceful demonstration on Sat 15 Nov
- Fire incident in week 2: full venue evacuation, and a half-day suspension of negotiations
- Absence of the US introduced new dynamic in multilateralism



IETA AT COP

- 30+ side events, dialogues and round tables held at the ICC-IETA pavilion:
 - Topics: Article 6; Brazil carbon market framework; VCM; removals; carbon accounting; LAC carbon pricing implementation; carbon market convergence; etc.
- 25+ sessions, side events and dialogues in which the IETA delegation participated
- IETA represented the voice of business and the private sector at the 2nd “UNFCCC Article 6.2 Ambition Dialogue”
- IETA launched the “GHG Market Sentiment Survey 2024/25”
- ALMA Brazil's new paper “Scaling up NCS Activities in the Brazilian Amazon: Lessons and key findings for nesting projects into Jurisdictional Programs” (phase IV deliverable)



ALMA Brazil



GHG Market Sentiment
Survey



- Tripling of adaptation finance by 2035 – but baseline not clearly defined
- **No roadmaps on transitioning away from fossil fuels and ending deforestation**
 - However, at least 24 countries signed the “Belém declaration to Transition Away from Fossil Fuels” led by Colombia and the Netherlands
- Paragraphs on climate finance and unilateral trade-related measures (see next slides)
- Article 6 and carbon markets are NOT mentioned throughout the text
- New Presidency-led initiatives:
 - “Global Implementation Accelerator”
 - “Belém Mission to 1.5”



Global Mutirão Decision
Advance unedited version



OTHER KEY NEGOTIATING OUTCOMES

- Two-year work programme on finance
 - Referencing Article 9.1 of the Paris Agreement
 - Only “takes note” of Baku-to-Belém Roadmap
- Unilateral trade-related measures (aka CBAM)
 - Global Mutirão “reaffirms” that measure to combat climate change “should not constitute a means of arbitrary or unjustifiable discrimination or a disguised restriction on international trade”
 - Three dialogues on “enhancing international cooperation related to the role of trade” to be held at Bonn SBs in 2026, 2027, 2028 + high-level event in 2028
 - Annual two-day dialogues cross-border impact of “response measures” in 2026, 2027, 2028, 2029
- Adaptation
 - 59 indicators adopted to measure progress against the Global Goal on Adaptation (GGA)
 - Two-year work programme to develop guidance for operationalising the indicators



ARTICLE 6.2 DECISION

- Welcomes the first round of Technical Expert Reviews (Switzerland, Ghana, Thailand, Vanuatu, Guyana, Suriname*)
- Recalls past decisions on treatment of inconsistencies, notes these inconsistencies while urging countries to resolve them.
- No new substantive guidance, despite attempts by some Parties
- Requests the Secretariat to organize an informal interactive dialogue in November 2026
- Recalls the importance of capacity building while recalls that the reporting and review process is still *“in the early stages”*
- Requests the Secretariat to draft a technical paper on funding needs for 6.2 infrastructure and technical expert review by June 2026 – with a view to negotiating a decision in November 2026



6.2 Decision
Advance unedited version

*pending report to be published



ARTICLE 6.4 & CDM DECISIONS

- Decides to revisit rules on term limits for SBM members in 2028
- Very limited guidance on methodologies and standard – references to “environmental integrity”, “best available science”, “robust evidence”
- Generic requests for greater transparency and stakeholder engagement
 - Topics that did not make it into the final decision: (i) revision of SBM term limits; (ii) mandate to SBM to revise standards and support land-based activities; (iii) linking between A6.4ER issuances and NDCs.
- Deadline to approve transition of CDM projects extended to 30 June 2026
- CDM to cease to exist on 30 June 2026
- USD 26.8 transferred from CDM trust fund to 6.4 trust fund, to be returned to the Adaptation Fund once PACM is “self-financing”



6.4 Decision
Advance unedited version



Matters relating to
the CDM
*Advance unedited
version*



NON-NEGOTIATED OUTCOMES (1/2)

- Open Coalition on Compliance Carbon Markets
 - Experience-sharing among governments to develop harmonized and globally integrated compliance carbon markets
 - Initial focus on technical dialogues on MRV, carbon accounting, use of high-integrity offsets.
 - Initial participation of 18 countries, including the EU, China and Brazil
- Coalition to Grow Carbon Markets
 - Shared Principles issued ahead of COP30 alongside a Plan of Action.
 - New governments endorsing it: Canada, Luxembourg, New Zealand, Peru, Switzerland, Zambia
 - Germany, Indonesia, the Netherlands, South Africa welcomed the Principles
- Article 6 Ambition Alliance
 - Swiss-led initiative focused on closing the ambition gap through the promotion of ITMOs for OIMP.
 - Members: Chile, Germany, Ghana, Luxembourg, Mongolia, Norway, Peru, Sweden, Switzerland, Zambia



NON-NEGOTIATED OUTCOMES (2/2)

- Launch of the Article 6 Observatory
 - Platform to promote transparency, accountability and informed engagement
 - Steering committee includes critics from Carbon Market Watch, New Climate Institute, CIEL, Alliance Sud, WWF and academia
- Carbon accounting
 - Partnership between ISO and GHG Protocol to create a single, harmonised set of global standards
- Bilateral agreements and MOUs
 - Switzerland with Mongolia & Zambia
 - Norway with Senegal
 - Singapore advanced its cooperative approaches with Thailand and Bhutan
 - Agreement between Brazil and Singapore to be announced imminently
- Tropical Forests Forever Fund (TFFF)
 - Just over \$6 billion in pledges from Norway (3), Germany, Brazil, Indonesia (1 each), the Netherlands, Portugal



WHAT'S NEXT

- COP31 to be held in Antalya, Türkiye
 - Unprecedented partnership with Australia
 - Türkiye to appoint COP President and Climate Champion; in charge of logistics, communications, Action Agenda
 - Australia to appoint COP Vice-President with exclusive authority on negotiations
 - Pre-COP in a Pacific island state
- COP32 confirmed in Addis Ababa, Ethiopia
- COP33 tbc - in Asia





BILATERAL AGREEMENTS & LOAs
TRACKER & DIRECTORY



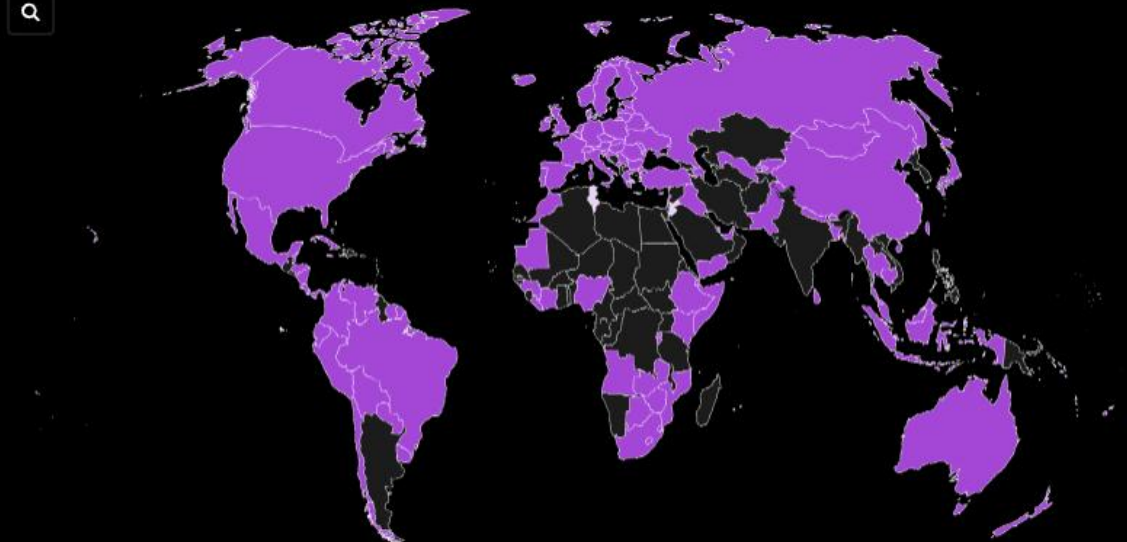
NDC 3.0 & ARTICLE 6 TRACKER

NDC 3.0 & ARTICLE 6 TRACKER

Analysis of the key elements of the NDCs 3.0 submitted by countries, along with progress in the implementation of Article 6.

NDC 3.0 Submitted

☐ No ☒ Yes ☐ Draft | Provisional



- ✓ NDC 3.0 Submitted
- Intend to use Article 6 (according to NDC 3.0)
- 6.2 Bilateral Agreements signed
- JCM Agreement signed
- Initial Report submitted
- Designated National Authorities (DNAs) for 6.4
- Participation requirements for 6.4 submitted

Brazil

NDC 3.0 Analysis

NDC 3.0 Submitted: Yes
Intend to use Article 6: Yes
NDC Period: 2020 - 2035
Target year or period: Single year target: 2035
Unconditional target: 10%
Conditional target: 67%
Baseline: 2015
Type of target: Economy-wide

Article 6 Engagement

6.2 Bilateral Agreements signed: No
JCM Agreement signed: No
Initial Report submitted: No
Technical Expert Review Report (Initial Report): N/A
Annual & Regular Information submitted: N/A
Technical Expert Review Report (Regular Information Report): N/A
Designated National Authorities (DNAs) for 6.4: Yes
Participation requirements for 6.4 submitted: Yes
BTR submitted: Yes



PANEL DISCUSSION

Panelists

Moderator



Andrea Bonzanni

International Policy Director,
IETA



Seoyoung Lim

Programme Officer, Market &
non-Market Unit, UNFCCC



Ben Rattenbury

VP Policy, Sylvera



Simon Fellermeier

Climate Policy Advisor & Lead Negotiator on
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Malek Al-Chalabi

Senior Carbon Pricing Policy,
Shell



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THANK YOU!



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The background features a dark blue sky with a subtle star pattern. Large, overlapping, semi-transparent blue and teal geometric shapes, resembling stylized mountain peaks or abstract waves, dominate the upper and middle portions of the frame. At the bottom, the dark silhouettes of a row of trees are visible against the lighter sky.

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